



Integration with RAIS

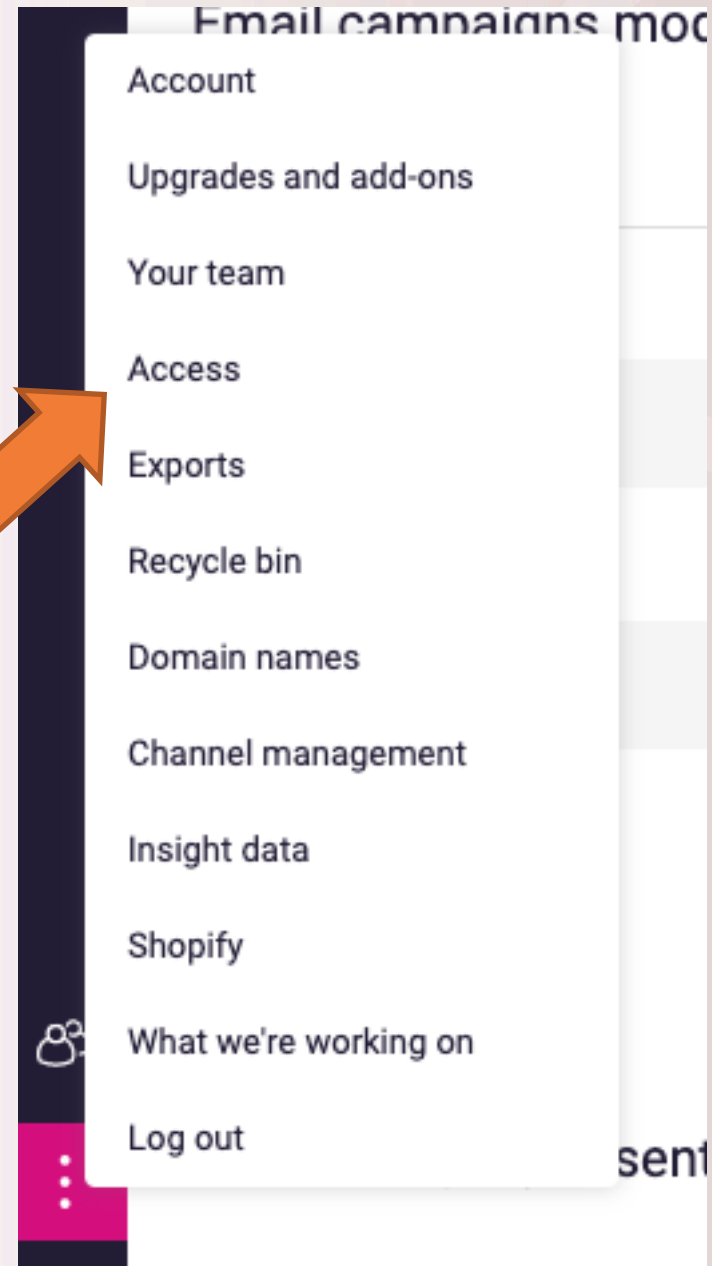
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rais⁺



Step 1: Log into your dotdigital account and click on the settings symbol (three vertical dots) at the bottom left of the screen.

Then click on "Access"



Step 2: In the Access section ensure the API Users folder is selected (which it should be by default) and click on the "NEW USER" button to create a new API user. At this time open a word.doc or text file, as you'll need to copy and paste some information into it, in the next few steps

Access

API users Transactional email users SFTP users Ex

i Your API endpoint is <https://r1-api.dotdigital.com>.

To start using the API you'll need to create an **API managed user**. You can

NEW USER Search **DELETE**

Step 3: Copy and paste the API email address shown in the first box into the file you just created. Then write a description (e.g. RAIS integration) and then enter a strong password and re-enter to confirm it (please copy and paste this into the doc you created in the last step too). Then hit save ensuring the "Enabled" radio button is highlighted

Manage users

User details

Email address * ?

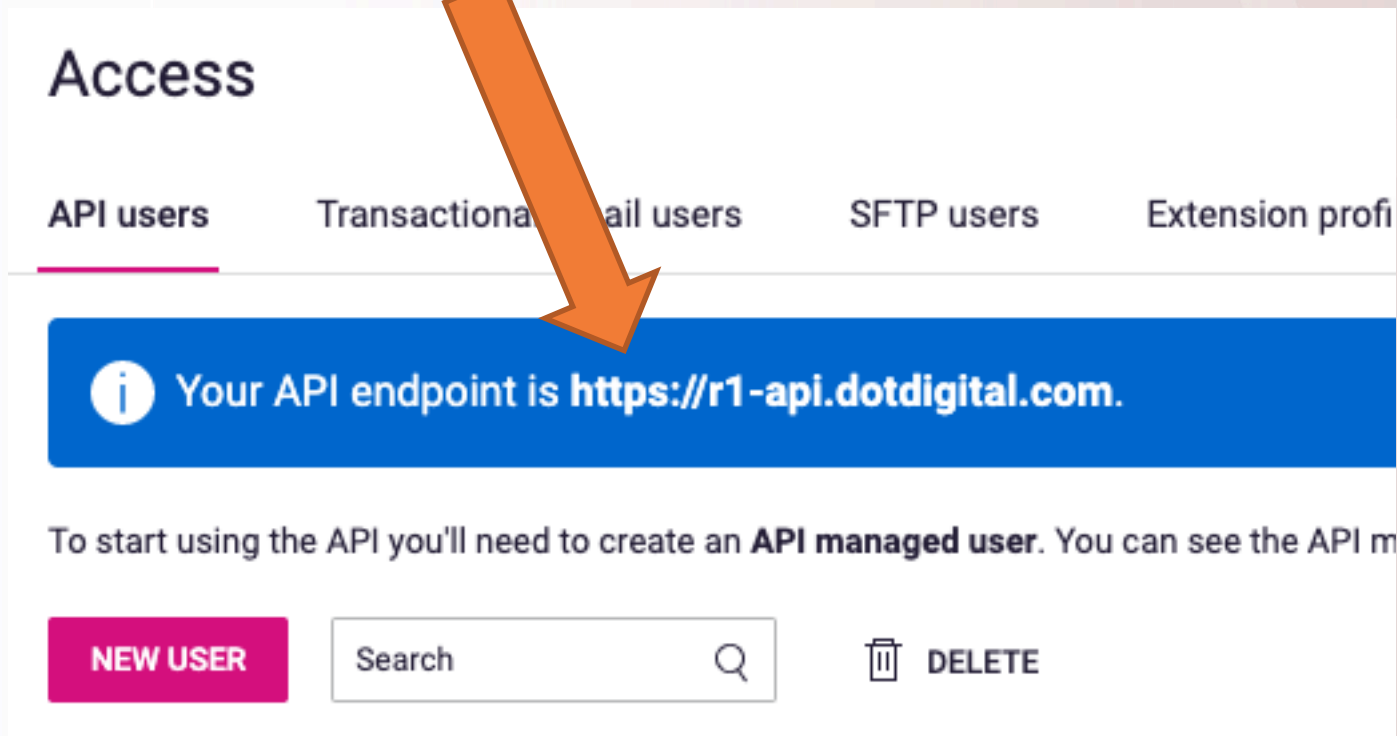
Description

Password

Confirm password *

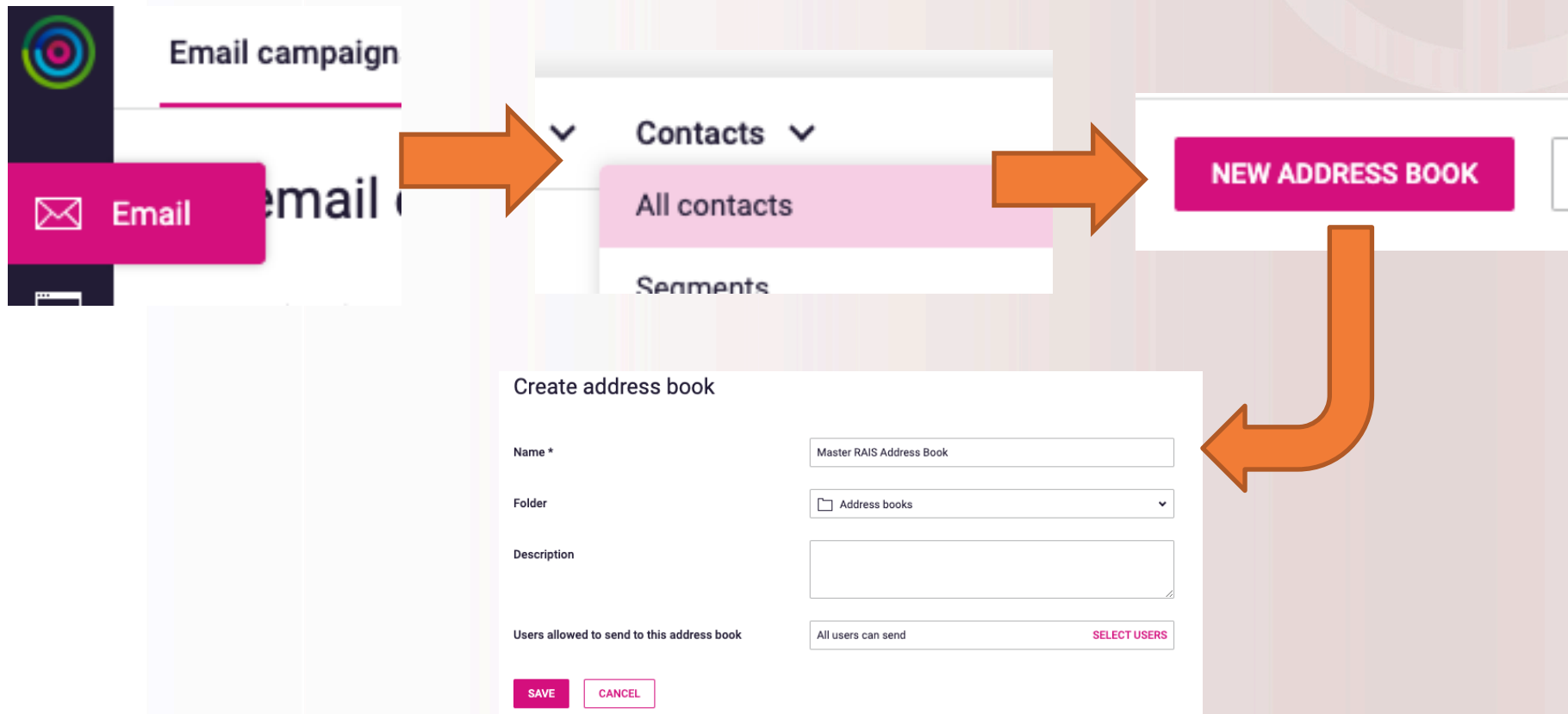
Status Enabled Disabled

Step 4: Copy and paste your API endpoint into the doc with the API email address and password. You'll find this endpoint on the Access screen



The screenshot shows a web interface titled "Access". At the top, there are four tabs: "API users", "Transactional mail users", "SFTP users", and "Extension profi". The "API users" tab is selected and underlined. Below the tabs, a blue banner contains an information icon and the text "Your API endpoint is <https://r1-api.dotdigital.com>". Below the banner, there is a paragraph of text: "To start using the API you'll need to create an **API managed user**. You can see the API m". At the bottom, there is a navigation bar with a pink "NEW USER" button, a search box with the text "Search" and a magnifying glass icon, and a "DELETE" button with a trash can icon.

Step 5: Click on the Email tab on the left side of the screen and then go to Contacts >>> All Contacts and create a NEW ADDRESS BOOK. Call it Master RAIS Address book and click SAVE



Step 6: Save the file that contains the API email, password and API endpoint and contact integration@rais.io to let us know you have done this. In the email please include the following information:

- Business name
- The name of the address book(s) you want RAIS to pull customers from
- The name of the master address book you created in Step 5 (this will be the address book RAIS will update)

Once we have this information we will share a secure folder for you to drop your file into which contains the API email, password and API endpoint

If you have any questions,
please contact us

integration@rais.io

tel: +44 (0)20 3393 0515



Thank you

